

Press release

The merger by incorporation between ICT&Strategy S.r.l. and Effettodomino S.r.l. was approved, subject to the condition of the purchase of 49% of the share capital of Effettodomino by Digital360 S.p.A.

Milan, 5 November 2018 - Digital360 S.p.A. (the “**Issuer**” or “**Digital360**”) announces that today, the Boards of Directors of the ICT&Strategy S.r.l. (“**ICT**”) and Effettodomino S.r.l. (“**EFDM**”) subsidiaries, have agreed to proceed with the merger of EFDM (whose share capital is 51% held by the Issuer, while the remaining 49% is held by Davide Marasco) into ICT (whose share capital is 100% held by the Issuer). The merger will be carried out in compliance with the simplified merger procedure provided for by Article 2505 of the Italian Civil Code, pursuant to which the provisions of Article 2501-*ter* paragraph 1, number 3), 4) and 5), as well as of Articles 2501-*quinquies* and 2501-*sexies* of the Italian Civil Code shall not apply to the drafting of the merger plan. It should be noted that pursuant to Article 2501-*quater*, paragraph 3 of the Italian Civil Code, Digital360 and the minority shareholder of EFDM renounced their obligation to draft the financial statements.

Moreover, Digital360’s Board of Directors approved the acquisition in advance, with respect to the provisions of the existing agreements with Davide Marasco, of a 49% stake in the share capital of EFDM, with respect to which negotiations have already begun for the definition of the relative terms and conditions.

It should also be noted that the merger is subject to the condition of the acquisition by the Issuer of 49% of the share capital of EFDM.

For additional information relating to the merger of the EFDM and ICT subsidiaries, please refer to the merger plan which will be published in accordance with the law.

This press release is available on the Company website at www.digital360.it.

Digital360

Digital360 aims to partner with businesses and public administrations assisting them in the understanding and implementation of digital transformation solutions, relying on the best technology providers on the market. Digital360 pursues this objective through a multichannel platform unique in Italy, referred to as the “*MatchMaking Platform*”, composed of online portals, *white papers*, events, *webinars*, communications and marketing services, lead generation initiatives and *advisory/consulting*. Digital360 integrates a multidisciplinary and multicultural mix of professionalism and expertise, thanks to analysts, journalists, consultants and experts active in the digital world who all share a great passion and a common mission: digital innovation as an engine of growth and modernisation of our country. For more information: www.digital360.it

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