

Press release

**DIGITAL 360 PUBLISHES NOTICE OF SHAREHOLDERS' MEETING**

Milan, 3 March 2018 – Digital 360 S.p.A. (“**Digital 360**” or the “**Company**”) communicates that an Extraordinary Shareholders’ Meeting will be held in first calling on **Wednesday, 21 March at 3.30 pm**, at the registered offices of the Company, via Copernico 38, Milan, and if necessary, in second calling, on Thursday, 22 March at 3.30 pm.

The Notice of Meeting was published today in MF-Milano Finanza, a national newspaper, as well as on the Company’s website: [www.digital360.it](http://www.digital360.it)

The Meeting documents, which may be examined and copied, will be made available on the website [www.digital360.it](http://www.digital360.it) (Investor Relations Section) or in printed form at the registered offices, Via Copernico 38, Milan, on the basis and with the timing established by current regulations.

Specifically, the sole item on the Agenda reads, “*Grant a mandate to the Board of Directors, pursuant to art. 2443 of the Italian Civil Code, to increase share capital, with the exclusion of option rights pursuant to art. 2441, paras. 4, first sentence, and 5 of the Italian Civil Code, by a maximum total of Euro 5,000,000 inclusive of share premium, if any. Amendment of art. 6 of the Articles of Association. Related and consequent resolutions.*”

The main reason for making recourse to this mandate - which will be **applied exclusively to increase capital with the exclusion of option rights in order to service acquisitions**, in implementation of the external growth strategy adopted by the Company - is to give the Board a tool enabling the Company to implement its external growth strategy via the conclusion of agreements with parties that, on subscribing to capital increases, would contribute related equity investments, businesses and/or lines of business or other assets, or that, alternatively, would be required to invest in the share capital of Digital 360 using the proceeds realised by them on disposal of the above-mentioned assets.

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This press release is available on the Company website at [www.digital360.it](http://www.digital360.it).

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## Digital360

Digital360 aims to partner with businesses and public administrations assisting them in the understanding and implementation of digital transformation solutions, relying on the best technology providers on the market. Digital360 pursues this objective through a multichannel platform unique in Italy, referred to as the “*MatchMaking Platform*”, composed of online portals, *white papers*, events, *webinars*, communications and marketing services, *lead generation* initiatives and *advisory/consulting*. Digital360 integrates a multidisciplinary and multicultural mix of professionalism and expertise, thanks to analysts, journalists, consultants and experts active in the digital world who all share a great passion and a common mission: digital innovation as an engine of growth and modernisation of our country. For more information: [www.digital360.it](http://www.digital360.it)

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