

PRESS RELEASE

DIGITAL360:
COMMUNICATION OF SHARE CAPITAL CHANGE

Milan, January 11 2022 - DIGITAL360 S.p.A. ("**DIGITAL360**" or the "**Company**"), a company admitted to trading on the Euronext Growth Milan market, announces, pursuant to Article 25 of the Issuers' Regulation, the new composition of the share capital following the partial execution of the share capital increase resolved by the Board of Directors in exercise of the proxy conferred on it by the shareholders' meeting of 08 May 2017, through the issuance of n. 292.000 shares of DIGITAL360 to service the convertible bonds related to the bond loan called "DIGITAL360 CONVERTIBLE 4.5% 2017 - 2022".

	Current share capital		Previous share capital	
	Euro	Actions	Euro	Actions
Total	1.897.546,40	18.975.464	1.868.346,40	18.683.464
Of which ordinary shares	1.897.546,40	18.975.464	1.868.346,40	18.683.464

DIGITAL360

DIGITAL360, a company listed on the Euronext Growth Milan Market, has the objective of accompanying companies and public administrations in the understanding and implementation of digital transformation and encouraging their encounter with the best technological suppliers. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation" supports technology companies (vendors, software houses, system integrators, startups, etc.) in communication, storytelling, event management, and generating business opportunities; the other, called "Advisory & Coaching" is aimed at all companies and public administrations that want to undertake any kind of digital transformation. NetworkDIGITAL360, transversal to both Business Units, is the largest network of online publications dedicated to all topics of Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and skills thanks to analysts, journalists, consultants and experts in the digital world, united by a great passion and mission: digital innovation as an engine for the growth and modernization of our country. For further information: www.digital360.it.

Contact

Investor relations

Emilio Adinolfi

Email: emilio.adinolfi@digital360.it

Tel: +39 0292852801

DIGITAL360 press office: d'I communication

Piero Orlando

Email: po@dicomunicazione.it

Tel: +39 3351753472



Euronext Growth Advisor

CFO SIM S.p.A.

Email: ecm@cfosim.com

Tel: +39 02303431

This press release is for information purposes only and does not constitute an offer to the public or an invitation to subscribe for or purchase any securities in Italy or in any other country in which such offer or solicitation would be subject to restrictions or authorisation by local authorities or otherwise prohibited by law. This press release may not be published, distributed or broadcast in the United States, Canada, Australia or Japan. The shares referred to in this press release may not be offered or sold in Italy, the United States or any other jurisdiction without registration under applicable laws or an exemption from registration under applicable laws. The shares referred to in this press release have not been and will not be registered under the U.S. Securities Act of 1933 or under applicable provisions in Italy, Australia, Canada, Japan or any other jurisdiction. There will be no public offering of the Company's shares in Italy, the United States, Australia, Canada, Japan or elsewhere.

