

PRESS RELEASE

**DIGITAL360: effectiveness of the reserved capital increase and of the contribution of 10% of ICTLab PA S.r.l.
notice of change in share capital**

Milan, 29 November 2021 - DIGITAL360 S.p.A. ("**DIGITAL360**" or the "**Company**"), an innovative SME listed on the Euronext Growth Milan market, referring to the press releases published on 14 October and 27 October 2021, concerning, inter alia:

- i. a paid increase in share capital in exercise of the authority granted by the Shareholders' Meeting on 23 January 2021, on a divisible basis, for an amount, including share premium, equal to €326,999.60, by issuing 79.756 ordinary shares, with no indication of nominal value, having the same characteristics as the ordinary shares in circulation at the issue date, with the exclusion of option rights pursuant to Article 2441, paragraph 4, of the Italian Civil Code, at an issue price of Euro 4.10 per share, of which Euro 0.10 is to be allocated to capital and Euro 4.00 as a share premium, and reserved for G.M.S. 83 - General Management Services S.r.l. ("**GMS**") and to be paid through the contribution of 10% of the share capital of ICTLab PA S.r.l. ("**Contribution**") held by GMS ("**GMS Increase**"), and
- ii. the registration of the aforementioned resolution of the Board of Directors,

points out that the 30-day period allowed for shareholders representing at least one twentieth of the share capital, pursuant to article 2443, paragraph 4, of the Italian Civil Code, has elapsed without any of them requesting a new valuation of the assets transferred.

Therefore, given that the GMS Increase and the Contribution became effective on 26 November 2021, a meeting of the Board of Directors was held today to issue the declaration pursuant to Article 2343-*quater*, paragraph 3, letter d), of the Italian Civil Code, certifying that no exceptional or significant events have occurred that affect the valuation of the contributed assets, together with the certification pursuant to Article 2444 of the Italian Civil Code. The Board of Directors met today to issue the statement pursuant to Article 2343-*quater*, paragraph 3, letter d) of the Italian Civil Code, certifying that no exceptional or significant events occurred that would affect the valuation of the assets transferred, together with the statement pursuant to Article 2444 of the Italian Civil Code. which was filed today with the Milan Companies Register.

The new composition of the share capital following the effectiveness of the GMS Increase and the Contribution, through the issue of 79,756 DIGITAL360 shares, is as follows.

	Current share capital		Previous share capital	
	Euro	Actions	Euro	Actions
Total	1.868.346,40	18.683.464	1.860.370,80	18.603.708
Of which ordinary shares	1.868.346,40	18.683.464	1.860.370,80	18.603.708



For further information, please refer to the press releases dated October 14, 2021 and October 27, 2021 available on the Company's *website at* www.digital360.it, *Investor Relations* section.

This press release is available on the Company's website at www.digital360.it.

DIGITAL360

DIGITAL360, a company listed on the Euronext Growth Milan Market of the Italian Stock Exchange, has the objective of accompanying companies and public administrations in the understanding and implementation of digital transformation and favoring their encounter with the best technological suppliers. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation" supports technology companies (vendors, software houses, system integrators, startups, etc.) in communication, storytelling, event management and generation of business opportunities. The other, called "Advisory & Coaching" is aimed at all companies and public administrations that want to undertake any kind of digital transformation. NetworkDIGITAL360, transversal to both Business Units, is the largest network of online publications dedicated to all topics of Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and skills thanks to analysts, journalists, consultants and experts in the digital world, united by a great passion and mission: digital innovation as an engine for the growth and modernization of our country. For further information: www.digital360.it

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