

PRESS RELEASE

DIGITAL360:

The acquisition of 75% of the shares of Cryptonet Labs S.r.l., a company operating in the field of computer security in Italy, was finalised today

Milan, 13 July 2022 - DIGITAL360 S.p.A. ("DIGITAL360" or the "Company"), an innovative SME listed on the Euronext Growth Milan market, announces that it has today concluded the acquisition of 75% of the company Cryptonet Labs S.r.l. which operates in the field of active and passive systems for cybersecurity, under the terms and conditions already disclosed to the market on 30 June.

Today, the sum of EUR 8.6 million, including the NFP, was paid in cash, with a simultaneous obligation on the part of the seller to reinvest part of the sum received (in the amount of EUR 2.5 million), for the subscription of DIGITAL360 shares valued at the price of EUR 4.70 each, and with the consequent issue of 534,389 ordinary shares, equal to 2.6% of DIGITAL360's share capital.

This press release is available on the Company's website at www.digital360.it.

DIGITAL360

DIGITAL360, a company listed on the Euronext Growth Milan Market, has the objective of accompanying companies and public administrations in understanding and implementing digital transformation and facilitating their encounter with the best technology suppliers. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation" supports technology companies (vendors, software houses, system integrators, start-ups, etc.) in communication activities, storytelling, event management and generation of business opportunities; the other, called "Advisory & Coaching" is aimed at all companies and public administrations wishing to undertake any digital transformation path. NetworkDIGITAL360, transversal to both Business Units, is the largest network of online publications dedicated to all topics of Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and skills thanks to analysts, journalists, consultants and experts in the digital world, united by a great passion and mission: digital innovation as an engine for the growth and modernisation of our country. For further information: www.digital360.it

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