

PRESS RELEASE

**THE SHAREHOLDERS' MEETING APPROVES THE FINANCIAL STATEMENTS AND
SOME AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

AGENDA

Ordinary part:

Examination and approval of the draft financial statements for the year ended 31 December 2021, accompanied by the report of the Independent Auditors and the Board of Statutory Auditors. Allocation of the result for the financial year. Presentation of the consolidated financial statements for the year ending 31 December 2021. Related and consequent resolutions.

Extraordinary part:

Proposal to amend Art. 12 of the Articles of Association of Digital360 S.p.A. and align them with the new name of the Euronext Growth Milan market (formerly AIM Italia). Related and consequent resolutions.

Milan, 28 April 2022 - DIGITAL360 S.p.A. a company listed on the *Euronext Growth Milan* market, announces that the Shareholders' Meeting today approved the financial statements for the year ending 31 December 2021 as proposed by the Board of Directors on 28 March 2022. The Shareholders' Meeting also resolved to allocate the net profit for the year 2021, amounting to €1,778,742, as follows: (i) 5% to the legal reserve, amounting to €88,937; (ii) the remaining amount to be carried forward, amounting to €1,689,805. For any further information on the Company's financial statements, please refer to the press release of 28 March 2022 published on the Company's website, Investor Relations section.

During today's meeting, in addition to the financial statements of DIGITAL360 S.p.A., the Group's consolidated financial statements as at 31 December 2021, already approved by the Board of Directors on 28 March 2022, were also presented.

Regarding the extraordinary part of the agenda, the Shareholders' Meeting approved the amendments to the Articles of Association necessary to implement the provisions of the Euronext Growth Milan Issuers' Regulations on the subject of Tender Offers.

The Financial Statements approved by the Shareholders' Meeting, containing the Financial Statements for the year ended 31 December 2021 accompanied by the Report of the Board of Statutory Auditors and the reports



of the Independent Auditors, are available on the website at (www.digital360.it) in the Investor Relations section.

Please note that the minutes of the Shareholders' Meeting will be made available to the public within the timeframe provided for by the regulations in force.

This press release is available on the Company's website at www.digital360.it.

DIGITAL360

DIGITAL360, a company listed on the Euronext Growth Milan Market, has the objective of accompanying companies and public administrations in the understanding and implementation of digital transformation and encouraging their encounter with the best technological suppliers. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation" supports technology companies (vendors, software houses, system integrators, startups, etc.) in communication, storytelling, event management, and generating business opportunities; the other, called "Advisory & Coaching" is aimed at all companies and public administrations that want to undertake any kind of digital transformation. NetworkDIGITAL360, transversal to both Business Units, is the largest network of online publications dedicated to all topics of Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and skills thanks to analysts, journalists, consultants and experts in the digital world, united by a great passion and mission: digital innovation as an engine for the growth and modernization of our country. For further information: www.digital360.it

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