PRESS RELEASE

DIGITAL360:
COMMUNICATION OF CHANGE IN SHARE CAPITAL

Milan, 28 July 2021 - DIGITAL360 S.p.A. ("**DIGITAL360**" or the "**Company**"), a company admitted to trading on the AIM Italia market, announces, pursuant to art. 25 of the AIM Italia Issuers' Regulations, the new composition of its share capital following the exercise by the Board of Directors on 12 July 2021 of the proxy granted by the Extraordinary Shareholders' Meeting of last 23 January 2020, pursuant to article 2443 of the Italian Civil Code, by issuing 138,554 DIGITAL360 shares to service the acquisition of CTMobi S.r.l. announced to the market on 23 June 2021.

The certification pursuant to Article 2444 of the Italian Civil Code was filed today with the Milan Companies Register.

	Current share capital		Previous share capital	
	Euro	Actions	Euro	Actions
Total	1.850.614,80	18.506.148	1.836.759,40	18.367.594
Of which shares Ordinary	1.850.614,80	18.506.148	1.836.759,40	18.367.594

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DIGITAL360

DIGITAL360, a company listed on the AIM Market of the Italian Stock Exchange, has the objective of accompanying companies and public administrations in the understanding and implementation of digital transformation and favoring their encounter with the best technological suppliers. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation" supports technology companies (vendors, software houses, system integrators, startups, etc.) in communication, storytelling, event management, and generation of business opportunities;
the other, called "Advisory & Coaching", is aimed at all businesses and public administrations that want to undertake any kind of digital transformation. NetworkDIGITAL360, transversal to both Business Units, is the largest network of online publications dedicated to all topics of Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and skills thanks to analysts, journalists, consultants and experts in the digital world, united by a great passion and mission: digital innovation as an engine for the growth and modernization of our country. For further information: www.digital360.it.

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