

PRESS RELEASE

DIGITAL360:
COMMUNICATION OF CHANGE IN SHARE CAPITAL

Milan, 29 October 2021 - DIGITAL360 S.p.A. ("**DIGITAL360**" or the "**Company**"), innovative SME listed on the Euronext Growth Milan market (formerly AIM Italy) announces, pursuant to Article 25 of the Euronext Growth Milan Issuers' Regulations, the new composition of its share capital following the exercise by the Board of Directors on 14 October 2021 of the proxy granted by the Extraordinary Shareholders' Meeting of last 23 January 2020, pursuant to Article 2443 of the Italian Civil Code, by issuing 97,560 DIGITAL360 shares to service the acquisition of the Imageware Group announced to the market on 14 October 2021.

The certification pursuant to Article 2444 of the Italian Civil Code was filed today with the Milan Companies Register.

	Current share capital		Previous share capital	
	Euro	Shares	Euro	Shares
Total	1.860.370,80	18.603.708	1.850.614,80	18.506.148
Of which ordinary shares	1.860.370,80	18.603.708	1.850.614,80	18.506.148

DIGITAL360

DIGITAL360, a company listed on the Euronext Growth Milan Market, has the objective of accompanying companies and public administrations in the understanding and implementation of digital transformation and favoring their encounter with the best technological suppliers. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation" supports technology companies (vendors, software houses, system integrators, startups, etc.) in communication activities, storytelling, event management, and generation of business opportunities. The other, called "Advisory & Coaching" is aimed at all companies and public administrations that want to undertake any kind of digital transformation. NetworkDIGITAL360, transversal to both Business Units, is the largest network of online publications dedicated to all topics of Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and skills thanks to analysts, journalists, consultants and experts in the digital world, united by a great passion and mission: digital innovation as an engine for the growth and modernization of our country. For further information: www.digital360.it.

Contact

Investor relations

Emilio Adinolfi

Email: emilio.adinolfi@digital360.it

Tel: +39 0292852801



Press Office DIGITAL360: d'I communication

Piero Orlando

Email: po@dicomunicazione.it

Tel: +39 3351753472

Euronext Growth Advisor

CFO SIM S.p.A.

Email: ecm@cfosim.com

Phone: +39 02303431

This press release is for information purposes only and does not constitute an offer to the public or an invitation to subscribe for or purchase any securities in Italy or in any other country in which such an offer or solicitation would be subject to restrictions or authorisation by local authorities or otherwise prohibited by law. This press release may not be published, distributed or transmitted in the United States, Canada, Australia or Japan. The shares referred to in this press release may not be offered or sold in Italy, the United States or any other jurisdiction without registration under the applicable laws or an exemption from registration under the applicable laws. The shares referred to in this press release have not been and will not be registered under the U.S. Securities Act of 1933 or under applicable laws in Italy, Australia, Canada, Japan or any other jurisdiction. There will be no public offering of the Company's shares in Italy, the United States, Australia, Canada, Japan or elsewhere.

