

## PRESS RELEASE

### **DIGITAL360: Publication of notice of Extraordinary Shareholders' Meeting**

Milan, 8 January 2020 – Further to the information communicated on 19 December 2019, DIGITAL360 S.p.A. (“**DIGITAL360**” or the “**Company**”), company listed on the AIM Italian market, announces that the notice of DIGITAL360’s Extraordinary Shareholders' Meeting has been published in the Official Journal no. 3 of 07/01/2020 and on the Company’s *internet website* available at [www.digital360.it](http://www.digital360.it), in the *Investor Relations* section.

The DIGITAL360 Shareholders’ Meeting has been convened, in extraordinary session, in first calling on 23 January 2020 at 3:00 PM at the Company's headquarters located in Via Copernico no. 38 in Milan, Italy, and in second calling on 29 January 2020 at the same time and place, to discuss and pass resolution on the following

#### **Agenda**

- 1. Authorisation granted to the Board of Directors, subject to revocation of the previous authorisation granted on 21 March 2018 (a) pursuant to Article 2443 of the Italian Civil Code to increase the share capital against payment, including with the exclusion of option rights pursuant to Article 2441, paragraphs 4, first part, 5 and 8 of the Italian Civil Code; and (b) pursuant to Article 2420-ter of the Italian Civil Code to issue convertible bonds (including with the exclusion of option rights), possibly cum warrant; any related and consequent resolutions.**

The documentation relating to the Shareholders’ Meeting and the items on the agenda required by current legislation has been made available to the public at the registered office in Via Copernico no. 38, 20125, Milan, Italy and is available on the Company’s *website* at [www.digital360.it](http://www.digital360.it) in the *Investor Relations* section.

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#### **Digital360**

DIGITAL360, a company listed on the Borsa Italiana AIM Market, aims to partner with businesses and public authorities assisting them in the understanding and implementation of digital transformation solutions, relying on the best technology providers on the market. DIGITAL360 pursues this objective through two business units: one, called “Demand Generation”, supports technological companies (vendors, software houses, system integrators, start-up companies, etc.) in their communication, storytelling, event management and business opportunity generation activities; the other, called “Advisory & Coaching” is aimed at all companies and all public administrations who wish to embark on any digital transformation path. Transversal to both Business Units, NetworkDIGITAL360 is the largest network of online publications focused on all aspects and current themes related to Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and expertise, thanks to analysts, journalists, consultants and experts active in the digital world who all share a great passion and a common mission: digital innovation as an engine of growth and modernisation of our country. For more information: [www.digital360.it](http://www.digital360.it)

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