

PRESS RELEASE

DIGITAL360: COMMUNICATION OF SHARE CAPITAL CHANGE

Milan, 12th February 2021 - DIGITAL360 S.p.A. ("**DIGITAL360**" or the "**Company**"), a company admitted to trading on the AIM Italia market, announces, pursuant to Article 25 of the AIM Italia Issuers' Regulation, the new composition of the share capital following the partial increase of the share capital approved by the Board of Directors when exercising the powers conferred on it by the shareholders' meeting of 19 December 2017, by issuing no. 1,068,270 DIGITAL360 conversion shares following the outcome and conclusion of the DIGITAL360 Stock Option Plan.

The certificate of completion of the capital increase was filed with the Milan Business and Trade Registry on 12 February 2021.

	Current share capital		Previous share capital	
	Euro	Shares	Euro	Shares
Total	1,737,747.50	17,377,475	1,630,920.50	16,309,205
Of which ordinary shares	1,737,747.50	17,377,475	1,630,920.50	16,309,205

DIGITAL360

DIGITAL360, a company listed on the Borsa Italiana AIM Market, aims to partner with businesses and public authorities assisting them in the understanding and implementation of digital transformation solutions, relying on the best technology providers on the market. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation", supports technological companies (vendors, software houses, system integrators, start-up companies, etc.) in their communication, storytelling, event management and business opportunity generation activities; the other, called "Advisory & Coaching" is aimed at all companies and all public administrations who wish to embark on any digital transformation path. Transversal to both Business Units, NetworkDIGITAL360 is the largest network of online publications focused on all aspects and current themes related to Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and expertise, thanks to analysts, journalists, consultants and experts active in the digital world who all share a great passion and a common mission: digital innovation as an engine of growth and modernisation of our country. For more information: www.digital360.it.

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