

## Press release

### **The Board of Directors of Digital360 S.p.A. partially executes the mandate to increase the share capital up to a maximum of Euro 900,000**

MILAN, 10 April 2018 – Digital360 S.p.A. (“**Digital360**” or “**Company**”), listed on AIM Italia – Mercato Alternativo del Capitale, a market organised and managed by Borsa Italiana S.p.A. (“**AIM Italia**”), announces that, at the meeting of the Board of Directors held today, this has resolved to partially execute the mandate to increase the share capital, received from the Extraordinary Meeting of the Shareholders held on 21 March 2018, pursuant to Art. 2443 of the Civil Code, therefore resolving to amend Art. 6 (“Capital and Shares”) of the Articles of Association.

More in detail, the Board of Directors has resolved a paid-up share capital increase for a maximum divisible amount, including the premium, of Euro 900,000. The Company shall issue, in one or more tranches, up to 720,000 ordinary shares, without indication of nominal value, with the same characteristics as the ordinary shares in circulation at the issue date, weaving pre-emption rights pursuant to Art. 2441, Par. 5, of the Civil Code. The issue price shall be Euro 1.25 per share, of which Euro 0.10 representing equity and Euro 1.15 as a premium. The shares shall be set aside to be underwritten:

- on one hand, by Marco Perona (136,000 newly issued Digital360 shares), Giovanni Miragliotta (136,000 newly issued Digital360 shares), Andrea Bacchetti (24,000 newly issued Digital360 shares) and Nicola Sacconi (24,000 newly issued Digital360 shares), as sellers of a holding representing 51% of the share capital of IQ Consulting S.r.l. (“**IQC**”);
- on the other hand, by Carolina Van Note (280,000 newly issued Digital360 shares) and Barbara Marcuzzo (120,000 newly issued Digital360 shares), as sellers of a holding representing 51% of the share capital of Service Pro Italy S.r.l. (“**ServicePro**”).

The capital increase should be seen in the context of the external growth strategy of Digital360: in fact, it is related to the two acquisitions announced on 6 March 2018 and 27 March 2018, concerning the transfer to Digital360 of the aforementioned stakes in the share capital of IQC and ServicePro. The capital increase shall be in fact carried out with the final deadline of 30 June 2018, at the same time as the completion of these acquisitions, scheduled for 18 April 2018.

Digital360 has received support by the NCTM legal practice, represented by Lukas Plattner, partner, and Eleonora Sofia Parrocchetti, managing associate.

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This press release can be found on the website of the Company at [www.digital360.it](http://www.digital360.it).

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## Digital360

Digital360 aims to partner with businesses and public administrations assisting them in the understanding and implementation of digital transformation solutions, relying on the best technology providers on the market. Digital360 pursues this objective through a multichannel platform unique in Italy, referred to as the “MatchMaking Platform”, composed of online portals, white papers, events, webinars, communications and marketing services, lead generation initiatives and advisory/consulting. Digital360 integrates a multidisciplinary and multicultural mix of professionalism and expertise, thanks to analysts, journalists, consultants and experts active in the digital world who all share a great passion and a common mission: digital innovation as an engine of growth and modernisation of our country. For more information: [www.digital360.it](http://www.digital360.it)

## Investor relation:

Emilio Adinolfi [emilio.adinolfi@digital360.it](mailto:emilio.adinolfi@digital360.it) phone +39 0292852801

## Digital360 press office: D'I comunicazione

Piero Orlando [po@dicomunicazione.it](mailto:po@dicomunicazione.it) cell +39 3351753472

## Nominated Adviser and Specialist: CFO SIM S.p.A.

[ecm@cfosim.com](mailto:ecm@cfosim.com), phone +39 02303431

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