

## Press release

### **Digital360: the Meeting of Shareholders approves the grant of a delegation to the Board of Directors for an increase in share capital to support external growth operations.**

MILAN, 21 March 2018 – Digital360 S.p.A. (“**Digital360**” or the “**Company**”), a company listed on AIM Italia – Mercato Alternativo del Capitale - organised and managed by Borsa Italiana S.p.A. (“**AIM Italia**”), announces that a meeting of the Company’s shareholders today ruled in favour of granting the Board of Directors, pursuant to article 2443 of the Civil Code, the right to increase the share capital upon payment, in one or more tranches or in separate issues, by **20 March 2023**, of a maximum amount of Euro 5,000,000 inclusive of share premium, through the issue of ordinary shares excluding option rights pursuant to paragraph 4, first sentence, and paragraph 5 of article 2441 of the Civil Code, with the consequent modification of article 6 of the articles of association.

The delegation mentioned above is part of a strategy for the external growth of the group controlled by Digital360, and can be exercised by the Board of Directors - solely in the context of company acquisitions - in favour of parties that would bring holdings, companies, branches of companies, other assets or credits connected with, and of use for, the corporate purpose of the Company and the companies in which it has a holding or, alternatively, parties that would be subject to investment obligations in the share capital of Digital360 using proceeds received from them following conveyance of the aforementioned *assets*.

For more information please refer to the explanatory documentation provided for the meeting of shareholders.

\*\*\*

This press release is available on the Company website at [www.digital360.it](http://www.digital360.it). The documents relating to the Assembly of Shareholders will be made available to the public in the manner and within the deadlines required by law.

\*\*\*

### **Digital360**

Digital360 aims to partner with businesses and public administrations assisting them in the understanding and implementation of digital transformation solutions, relying on the best technology providers on the market. Digital360 pursues this objective through a multichannel platform unique in Italy, referred to as the “*MatchMaking Platform*”, composed of online portals, *white papers*, events, *webinars*, communications and marketing services, lead generation initiatives and *advisory/consulting*. Digital360 integrates a multidisciplinary and multicultural mix of professionalism and expertise, thanks to analysts, journalists, consultants and experts active in the digital world who all share a great passion and a common mission: digital innovation as an engine of growth and modernisation of our country. For more information: [www.digital360.it](http://www.digital360.it)

NETWORK ONLINE

ADVISORY E ADVOCACY

## Investor relations:

Emilio Adinolfi [emilio.adinolfi@digital360.it](mailto:emilio.adinolfi@digital360.it) telephone +39 0292852801

## Digital360 press office: d'I comunicazione

Piero Orlando [po@dicomunicazione.it](mailto:po@dicomunicazione.it) mobile +39 3351753472

## Nominated Adviser and Specialist: CFO SIM S.p.A.

[ecm@cfosim.com](mailto:ecm@cfosim.com), telephone +39 02303431

*This press release has been prepared for informational purposes only and does not constitute a public offer or an invitation to subscribe to or to purchase financial instruments in Italy or in any other country where such offer or solicitation would be subject to restrictions or the approval of local authorities or otherwise prohibited by law. This press release may not be published, distributed or broadcast in the United States, Canada, Australia or Japan. The securities referred to in this press release may not be offered or sold in Italy or in the United States, or in any other jurisdiction without registration pursuant to the applicable provisions or an exemption from the obligation to register in accordance with the applicable provisions. The securities mentioned in this press release have not been and shall not be registered under the US Securities Act of 1933 or pursuant to the applicable provisions in force in Italy, Australia, Canada, Japan or any other jurisdiction. There will be no public offering of the Company's shares in Italy or in the United States, Australia, Canada or Japan or anywhere else.*

NETWORK ONLINE

Agenda  Digitale

 CORCOM

 DIGITAL4  
EXECUTIVE

 DIGITAL4  
TRADE

 EconomyUp

 FORUM PA

 Startup  
Business

 ZeroUno

 UNIVERSITY  
BUSINESS

ADVISORY E ADVOCACY

 P4 |  FPA