

DIGITAL360:
COMMUNICATION OF SHARE CAPITAL CHANGE

Milan, 11th January 2021 - DIGITAL360 S.p.A. ("**DIGITAL360**" or the "**Company**"), a company admitted to trading on the AIM Italia market, announces, pursuant to Article 25 of the AIM Italia Issuers' Regulation, the new composition of the share capital following the partial increase of the share capital approved by the Board of Directors when exercising the powers conferred on it by the shareholders' meeting of 08 May 2017, by issuing no. 51,000 DIGITAL360 conversion shares relative to the convertible bonds of the bond loan called "DIGITAL360 CONVERTIBILE 4.5% 2017 - 2022".

The certificate of completion of the capital increase was filed with the Milan Business and Trade Registry on 7 January 2020.

	Current share capital		Previous share capital	
	Euro	Shares	Euro	Shares
Total	1,630,920.50	16,309,205	1,625,820.50	16,258,205
Of which ordinary shares	1,630,920.50	16,309,205	1,625,820.50	16,258,205

DIGITAL360

DIGITAL360, a company listed on the Borsa Italiana AIM Market, aims to partner with businesses and public authorities assisting them in the understanding and implementation of digital transformation solutions, relying on the best technology providers on the market. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation", supports technological companies (vendors, software houses, system integrators, start-up companies, etc.) in their communication, storytelling, event management and business opportunity generation activities; the other, called "Advisory & Coaching" is aimed at all companies and all public administrations who wish to embark on any digital transformation path. Transversal to both Business Units, NetworkDIGITAL360 is the largest network of online publications focused on all aspects and current themes related to Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and expertise, thanks to analysts, journalists, consultants and experts active in the digital world who all share a great passion and a common mission: digital innovation as an engine of growth and modernisation of our country. For more information: www.digital360.it.

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