

Press release

THE SHAREHOLDERS' MEETING APPROVES ANNUAL ACCOUNTS AND BUY-BACK PLAN

AGENDA

** Examination and approval of the draft financial statements for the year ended 31 December 2020, accompanied by the report of the Independent Auditors and the Board of Statutory Auditors. Allocation of the result for the year. Presentation of the consolidated financial statements for the year ending 31 December 2020. Related and consequent resolutions*

Authorisation to purchase and dispose of own shares. Related and consequent resolutions

Milan, 27 April 2021 - DIGITAL360 S.p.A. a company listed on the AIM Italia market, announces that the Shareholders' Meeting today approved the financial statements as at 31 December 2020 as proposed by the Board of Directors on 22 March 2021. The Shareholders' Meeting also resolved to allocate the 2020 net profit, amounting to EUR 28,615, as follows: (i) 5% to the legal reserve, amounting to €1,431; (ii) the remaining amount, amounting to €27,184, to be carried forward.

For any further information on the Company's financial statements, please refer to the press release of 22 March 2021 published on the Company's website, Investor Relations section.

During today's meeting, in addition to the financial statements of DIGITAL360 S.p.A., the Group's consolidated financial statements as at 31 December 2020, already approved by the Board of Directors on 22 March 2021, were also presented.

With regard to the second item on the agenda, the Ordinary Shareholders' Meeting approved the proposal for the purchase and disposal of treasury shares presented by the Board of Directors.

The request for authorisation to purchase and dispose of treasury shares which is the subject of the proposed resolution is intended to allow the Company to purchase and dispose of treasury shares for the following purposes:

- (i) meeting obligations arising from debt instruments convertible into equity instruments; or
- (ii) purchase treasury shares from the beneficiaries of any incentive plans approved by the competent corporate bodies, whether present or future; or
- (iii) meet the needs to support the liquidity of the shares themselves so as to favour the regular conduct of trading in compliance with the market practices in force at the time identified by the Supervisory Authority; or
- (iv) dispose of and/or use treasury shares, in accordance with the strategic lines that the Company intends to pursue, within the framework of extraordinary transactions, including, by way of example but not limited to, exchange, swap, conferment or at the service of capital transactions, as well as within the framework of transactions for the exchange and/or transfer of shareholdings, companies or business units and/or for the conclusion of commercial and/or strategic alliances or for other uses deemed to be of financial and/or management interest for the Company; or

- (v) use the shares as consideration in extraordinary transactions, including the exchange of shareholdings, with other parties in the context of transactions of interest to the Company itself pursuant to current market practices identified by the Supervisory Authority;
- (vi) where necessary, reduce the share capital.

The authorisation, valid for 18 months, was granted in order to give the Board of Directors the power to carry out the purchase, in one or more *tranches*, in an amount freely determinable by the Board, up to an overall maximum amount of EUR 1,500,000 and up to a maximum number of shares not exceeding 3% of the share capital (taking into account the shares already held in the company's portfolio).

In any case, purchases must be made within the limits of distributable profits and/or available reserves resulting from the last duly approved financial statements, it being understood that, pursuant to Article 2357, paragraph 1, of the Italian Civil Code, only fully paid-up shares may be purchased.

For all details on the plan for the purchase and disposal of treasury shares, please refer to the illustrative report of the Board of Directors published on the company's website, Investor Relations section.

The Financial Statements approved by the Shareholders' Meeting, containing the Financial Statements for the year ended 31 December 2020 together with the Report of the Board of Statutory Auditors and the reports of the Independent Auditors, are available on the *website* at www.digital360.it in the *Investor Relations* section.

Please note that the minutes of the Shareholders' Meeting will be made available to the public in the manner and within the timeframe provided for by the regulations in force.

This press release is available on the Company's website at www.digital360.it.

DIGITAL360

DIGITAL360, a company listed on the AIM Market of the Italian Stock Exchange, has the objective of accompanying companies and public administrations in the understanding and implementation of digital transformation and encouraging their encounter with the best technological suppliers. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation" supports technology companies (vendors, software houses, system integrators, startups, etc.) in their communication, storytelling, event management, and business opportunity generation activities; the other, called "Advisory & Coaching" is aimed at all companies and public administrations that want to undertake any kind of digital transformation. NetworkDIGITAL360, transversal to both Business Units, is the largest network of online publications dedicated to all topics of Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and skills thanks to analysts, journalists, consultants and experts in the digital world, united by a great passion and mission: digital innovation as an engine for the growth and modernization of our country. For further information: www.digital360.it

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